INVESTOR PRESENTATION

October 2021



A leading construction and engineering services provider









Infrastructure, Marine & Defence

Energy



Construction









Maintenance and Capital Works

Port Hedland, WA



Gladstone, QLD

Newcastle, NSW

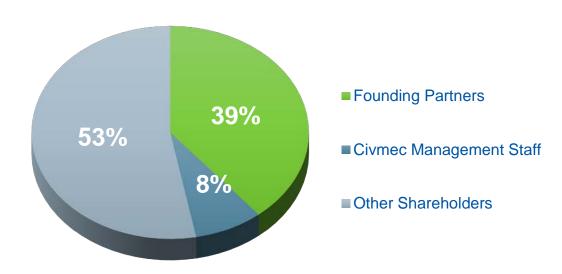


Shareholding snapshot



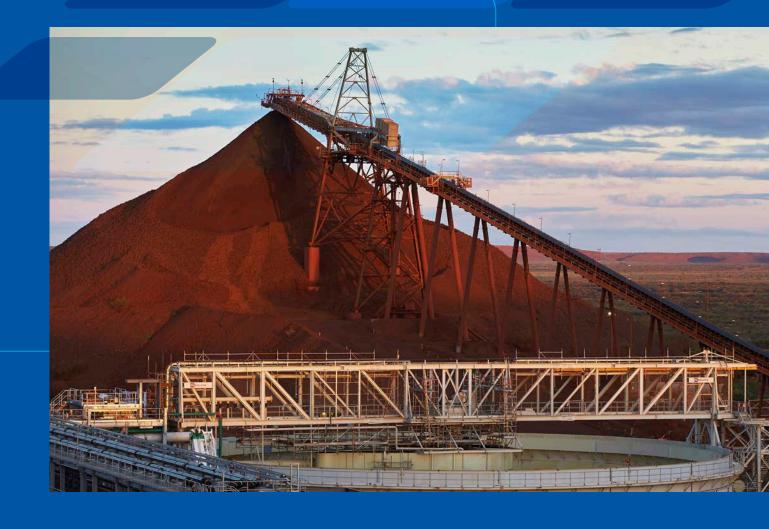
A\$0.70 (ASX) **Share Price**

Market Capitalisation ———> A\$351,704,500





Q1FY22 Financial Overview





Financial highlights

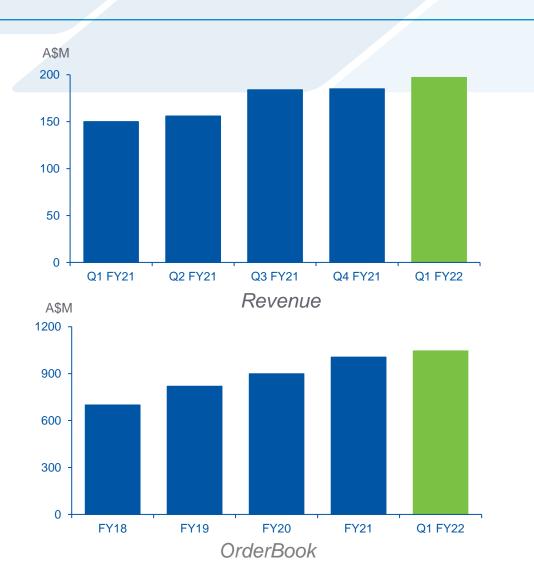


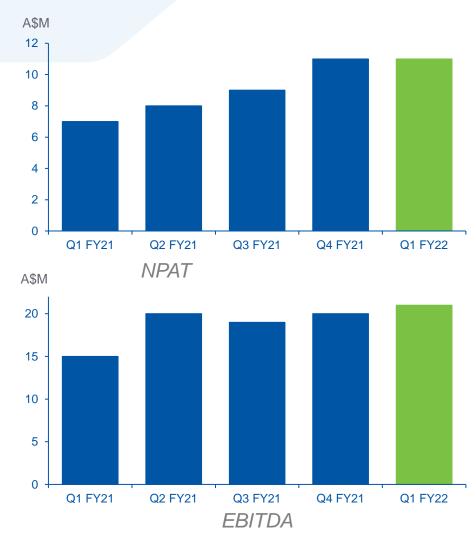
A\$ million	Q1FY22	Q1FY21	Change%	Q4FY21	Change %
Revenue	\$197.4	\$149.8	31.8	\$184.6	7.0
EBITDA	\$21.4	\$14.6	46.0	\$19.7	8.3
EBITDA %	10.8%	9.8%	1.0pp	10.7%	+0.1pp
NPAT	\$10.8	\$6.7	61.7	\$10.5	2.5
NPAT %	5.5%	4.5%	1.0pp	5.7%	-0.2pp
Net assets	\$303.0	\$270.1	12.2	\$291.9	3.8
Borrowings	\$60.0	\$63.2	-5.1	\$60.0	-
Net asset value per share	60.31c	53.9c	11.9	58.3c	3.5
Earnings per share	2.16c	1.33c	60.8	2.10c	2.7

Unaudited pp - percentage point



Financial performance







Operational Overview & Outlook





Key contracts currently in delivery

ENERGY

- Gorgon SubSea
- Woodside 5 year term contract

RESOURCES

- Rio Tinto Boyne Island Smelters
- Roy Hill WHIMS Expansion
- BHP Port DeBottlenecking
- Hay Point Shiploader
- Roy Hill DeBottlenecking Project
- Iron Bridge Magnetite Project
- Mesa A Iron Ore Project
- Albemarle Lithium Project
- Alcoa Maintenance
- Queensland Alumina Maintenance
- Dumper Tray Bodies

INFRASTRUCTURE, MARINE & DEFENCE

- Offshore Patrol Vessels
- Hay Point Wharf
- Various Transport for NSW Projects





Immediate growth opportunities

Increased focus on Maintenance and Capital Works.

Regional Manager appointed in Gladstone, QLD.

Regional Manager appointed in Port Hedland, WA.

New clients and repeat orders secured.

Long term growth opportunities identified.

New capital works projects and maintenance contracts





BHP Port DeBottlenecking Project Stage 1

Location: Port Hedland, WA Duration: Current - Q2 FY23

Overview: The scope of work includes dewatering, piling, ground improvement, associated earthworks, concrete foundations, new roads, high voltage poles and underground power works.



Roy Hill WHIMS Expansion - Greenfield Construction Package

Location: Pilbara, WA

Duration: Current - Q4 FY22

Overview: The scope of work includes installation and pre-commissioning of pre-assembled modules, piping, electrical and tie in works.

Rio Tinto Boyne Island Smelters

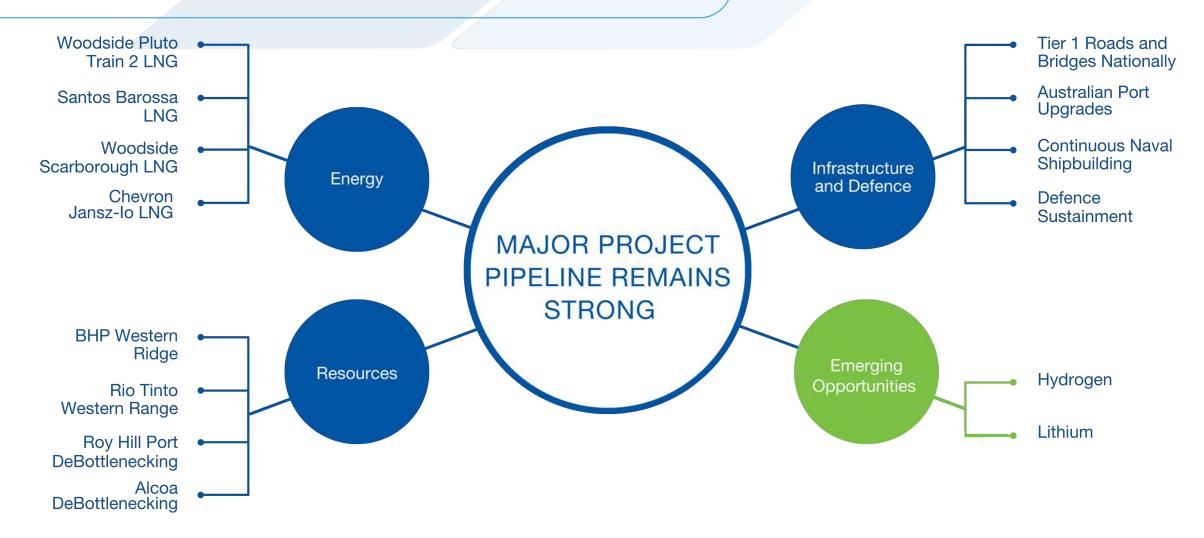
Location: Queensland

Duration: Ongoing

Overview: This contract is to supply refractory trades and other associated disciplines for maintenance, rebuild, and reduction cell reconstruction works on carbon bake furnaces.

CIVMEC

Potential future opportunities



Selection of upcoming opportunities in our operating sectors



Emerging opportunities



Hydrogen

• CSIRO lists 60 Hydrogen projects at various stages of construction or development in Australia and New Zealand.



Lithium

• Various Lithium plants in planning and construction nationally.







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