



Civmec Limited

Converting shares to CHESS Depository Interests (CDIs) held in Australia and tradeable on the Australian Securities Exchange (ASX)

| Question | Answer |
|--|---|
| How do I continue to hold my shares in Singapore, and be able to trade on SGX? | Do nothing. Your shares will remain held where they are today, either held in certificated form, or within the Singapore Central Securities Depository, Central Depository (Pte) Limited (CDP). |
| How do I move my securities to Australia, and be able to trade on ASX? | <p>You will need to convert your shares into CHESS Depository Interests (CDIs). Shareholders are able to convert their shares on a 1:1 basis into Civmec CDIs held in Australia, tradeable on ASX, by following the steps below. During this process shareholders will transfer their shares in Singapore to the CDI Nominee, being CHESS Depository Nominees (CDN) a subsidiary of ASX. CDN will then hold the shares in Singapore to underlie the CDIs issued in Australia.</p> <p>Once the shares are received by CDN then Civmec's CDI Registrar (Computershare) will issue the CDIs in Australia, either into the CHESS or issuer sponsored subregister as per the holder's request.</p> |
| What are CDIs? | <p>CDIs are instruments through which Civmec securities can be traded on the ASX, in the same manner as other ASX listed securities.</p> <p>ASX's electronic settlement system, known as CHESS, cannot be used directly for the transfer of securities of issuers such as Civmec that are domiciled in countries whose laws do not recognise CHESS as a system to record uncertificated holdings or to electronically transfer legal title. To overcome this, ASX developed a type of depository receipt known as a CDI.</p> <p>CDIs allow investors to obtain beneficial ownership of the issuer's securities without actually holding legal title to the securities. Legal title (or beneficial ownership) is held by a depository, CHESS Depository Nominees Pty Limited (CDN), a subsidiary of the ASX. CDIs enable investors to hold, trade and transfer their interests electronically in Australia, which they would be unable to do if they held the underlying shares directly.</p> <p>The shares and CDIs are fully fungible i.e. shares can be converted into CDIs and vice versa.</p> |
| How do I convert my certificated shares into CDIs? | <p>Step 1. Shareholder completes a <i>CDI Issuance Request and Transfer form (CDI Form A)</i>, and deliver:</p> <ul style="list-style-type: none"> a) Completed original form, b) Original share certificate(s) c) Cheque for S\$28.89, payable to "Tricor Barbinder Share Registration Services" <p>to Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte Ltd) 80 Robinson Road #11-02 Singapore 068898</p> <p>Enquiries: +65 6236 3550/3555 Email: is.corporateactions@sg.tricorglobal.com</p> <p>Step 2. Shareholder also emails a copy of the <i>CDI Issuance Request and Transfer form (CDI Form A)</i> to Computershare Limited's Global Transaction Unit at E: gtuau@computershare.com.au</p> <p>Once the forms are received and validated, the overall process to transfer your shares to the CDI Nominee and issue the CDIs will take four business days.</p> |

How do I convert my shares held in a Direct CDP account or in a sub-account maintained with a CDP Depository Agent into CDIs?

Step 1. CDP account/sub-account holder completes a *Request for Withdrawal of Securities form and Singapore Transfer form* (where the seller is the CDP and the CDP account holder is the buyer/transferee), and deliver:

- a) Completed original Request for Withdrawal of Securities and Singapore Transfer forms
- b) Cheque for S\$10.70 (1,000 shares or less) or S\$26.75 more than 1,000 shares. Payable to "The Central Depository (Pte) Limited"

to The Central Depository (Pte) Limited
11 North Buona Vista Drive #06-07
The Metropolis Tower 2
Singapore 13859

Enquiries: +65 6535 7511
Email: asksgx@sgx.com

or provide the completed withdrawal and transfer forms to their Singapore broker or Depository agent.

Step 2. The holder must **also** complete a *CDI Issuance Request and Transfer form (CDI Form A)*, and deliver:

- a) Completed original form
- b) Cheque for S\$28.89, payable to "Tricor Barbinder Share Registration Services"

to Tricor Barbinder Share Registration Services
(a division of Tricor Singapore Pte Ltd)
80 Robinson Road #11-02
Singapore 068898

Enquiries: +65 6236 3550/3555
Email: is.corporateactions@sg.tricorglobal.com

Step 3. Email a copy of the *CDI Issuance Request and Transfer form (CDI Form A)* to Computershare Limited's Global Transaction Unit at:

E: gtuau@computershare.com.au

Enquiries (within Australia) 1300 731 056
Enquiries (outside Australia) 61 3 9415 5361

Once the forms are received validated, the overall process to withdraw and transfer your shares to the CDI Nominee and issue the CDIs will take ten business days.